This is a template to present new FINOS Projects or Special Interest Group proposals to the FINOS Board.

Please make sure to add in any relevant links (i.e. to GitHub issues, other FINOS projects,...)

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InnerSource SIG Proposal

Prepared by

Daniela Zheleva, Deutsche Bank

Arthur Maltson / Roderick Randolph, Capital One

Clare Dillon, InnerSource Commons

Proposed InnerSource SIG Charter

InnerSource

Special Interest Group

https://github.com/finos/community/issues/84 (with 22 expressions of support as of Jan 15th)

Proposed Lead **Lead:** Daniela Zheleva, DB **Co-Lead:** Arthur Maltson / Roderick Randolph, Capital One

Confirmed Participants

SIG Secretary: Clare Dillon, ISC Supporting Leadership Group: Aaron Searle, Morgan Stanley Anthony Vacca, RBC Danese Cooper, ISC

In addition to the 22 expressions of support on GitHub, over 50 participants attended initial InnerSource /OSR events.

Related FINOS Initiatives InnerSource often used as a pathway to open source. We envisage ongoing collaboration with OSR.

Create a safe space to identify and share challenges and solutions that accelerate Financial Services organizations' efforts to implement InnerSource

Collaborate with the broader FINOS community to share outputs.

Work with InnerSource Commons by sharing relevant outputs upstream to
the broader ISC community.

Target Audience Banking and Fintech Engineering / OSPO

Tooling Vendors & Service Providers working with finserv organizations

FINOS Community at Large

Value
Proposition
for Target
Audience

Identify and gather
InnerSource
challenges and
potential project
requirements. Share
and develop
InnerSource
patterns and tooling
to address these
challenges.

Share learnings & expertise related to InnerSource with tooling and vendor community to learn from their broad experiences and influence future product backlogs.

Share experiences of how InnerSource can add value to finserv organisations.
FINOS community recognises the SIG as the place to enable InnerSource and open source success.

FINOS

Roadmap

IMMEDIATE GOALS

- Continue InnerSource education in collaboration with OSR
- Propose SIG to FINOS board
- Form FINOS SIG
- Identify primary SIG objectives
- Create SIG Repository on FINOS

MID-TERM HORIZON

- •Gather InnerSource shared experiences, challenges and value gained across FINOS and wider finsery communities
- •Document appropriate patterns to address challenges identified to share with SIG members and FINOS community at large
- Identify immediate project contributions with FINOS members and move forward
- Continue SIG education & outreach activities.

LONG-TERM VISION

 Create recognized SIG projects for patterns and tooling that accelerate or enable InnerSource success across FINOS community.

Q1 2021 Q1-Q3 2021 Q3-Q4 2021

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Next steps & asks

For the Board

- Approve the InnerSource SIG
- Join the group leaders in promoting the existence of the SIG, and facilitate appropriate introductions to aid recruitment
- Support cross-FINOS collaborations (e.g. OSR collaboration)

For the SIG

 Clarify how Arthur Maltson / Roderick Randolph (Capital One) share the Co-Lead(s) role

For the Community

- FINOS members to provide SIG participants and contributors
- Support the implementation of appropriate patterns from the SIG and provide feedback as to their efficacy.
- Encourage appropriate, broad participation by employees in outreach activities arranged by SIG (e.g. events or surveys)

Appendix

(Optional, if additional material needs to be provided)

<Any custom information>

- Potential topics:
 - o If it's an existing project, any special request to migrate under FINOS?
 - o Outline of existing infrastructure and what's migrated
 - o TBC

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